

Mission

To promote the health, well-being, dignity, and independence of frail, homebound elders through one-on-one relationships with trusted volunteers.

History

Founded in 1984 with a grant from the Interfaith Council on Aging and the Robert Wood Johnson Foundation, the Sisters of St. Joseph of Carondelet developed a community-based model to meet a growing need in the United States. Today, CAREGIVERS serves hundreds of seniors in six cities throughout Ventura County – one of the largest aging populations in the Nation! Thanks to generous gifts from Individuals, Foundations, Corporations and Public Agencies, CAREGIVERS continues to respond to the important needs of homebound and frail elders.

Executive Director
Tammy I. Glenn

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Date: _____

Broker Name: _____

Broker Address: _____

City, State, Zip Code: _____

Re: _____

Broker Account No. _____

Number of Shares; Name of Stock _____

Dear _____

Broker Name: _____

Please use this letter as your authorization to transfer:

Number of Shares _____

Name of Stock _____

Confirm use or gift for: Board Discretion

Other: _____

From my account referenced above to:

CAREGIVERS in care of Ventura County Community Foundation
Participant #2027
Agent Bank ID #94866
Wells Fargo Account #23944501
Institution #94866
DTC #2027
Wells Fargo Contact Brandy Rosas, (254) 761-6908

In order for Wells Fargo to receive transferred securities, they must be notified in advance of the transfer. Please contact Tammy Glenn, Executive Director of CAREGIVERS, (805) 658-8530 and/or Bonnie Gilles, CFO, VCCF at (805) 330-6681; prior to a transfer or if you have any questions or require additional information.

Signatures: _____